

RETURN PROBLEM 1

(3 points)

Spring 2010

Tax Forms

2 - Forms 1040EZ

Information for the Problem

Jill A. Williams and Julie M. Williams are sisters. They have asked your assistance in filing their tax returns for 2009.

After graduating from Texas Tech University and accepting a teaching position in the public schools, Jill returned home to live with her parents. She is single, and her age is 25. Jill earned interest income of \$469 on a savings account at First National Bank, Littlefield, Texas. She paid interest on her car loan of \$652 and made contributions to her church of \$2,890. The family mailing address is P. O. Box 790, Anton, Texas 79380; their street address is 280 Coke Street (but the town is so small that mail is not delivered). Jill's Social Security number is 499-88-7709.

Jill's younger sister, Julie, is a junior student at Texas Tech, and also lives at home with their parents who properly claim her as their dependent. Julie works at Tis Christmas, a gift shop, on a part-time basis during the school year and practically full-time during the summer. She earned \$790 in interest on her savings account at First State Bank, and she made contributions of \$475 to her church. Julie's Social Security number is 476-54-3219.

The W-2 forms received from the two employers indicated the following information:

	<u>Jill</u>	<u>Julie</u>
Salary and tips	\$29,268	\$3,748
Federal income tax withheld	3,016	126
FICA tax withheld		
Social Security	1,815	232
Medicare	424	54

Instructions

Prepare one Form 1040EZ each for Jill A. Williams and Julie M. Williams for 2009.

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